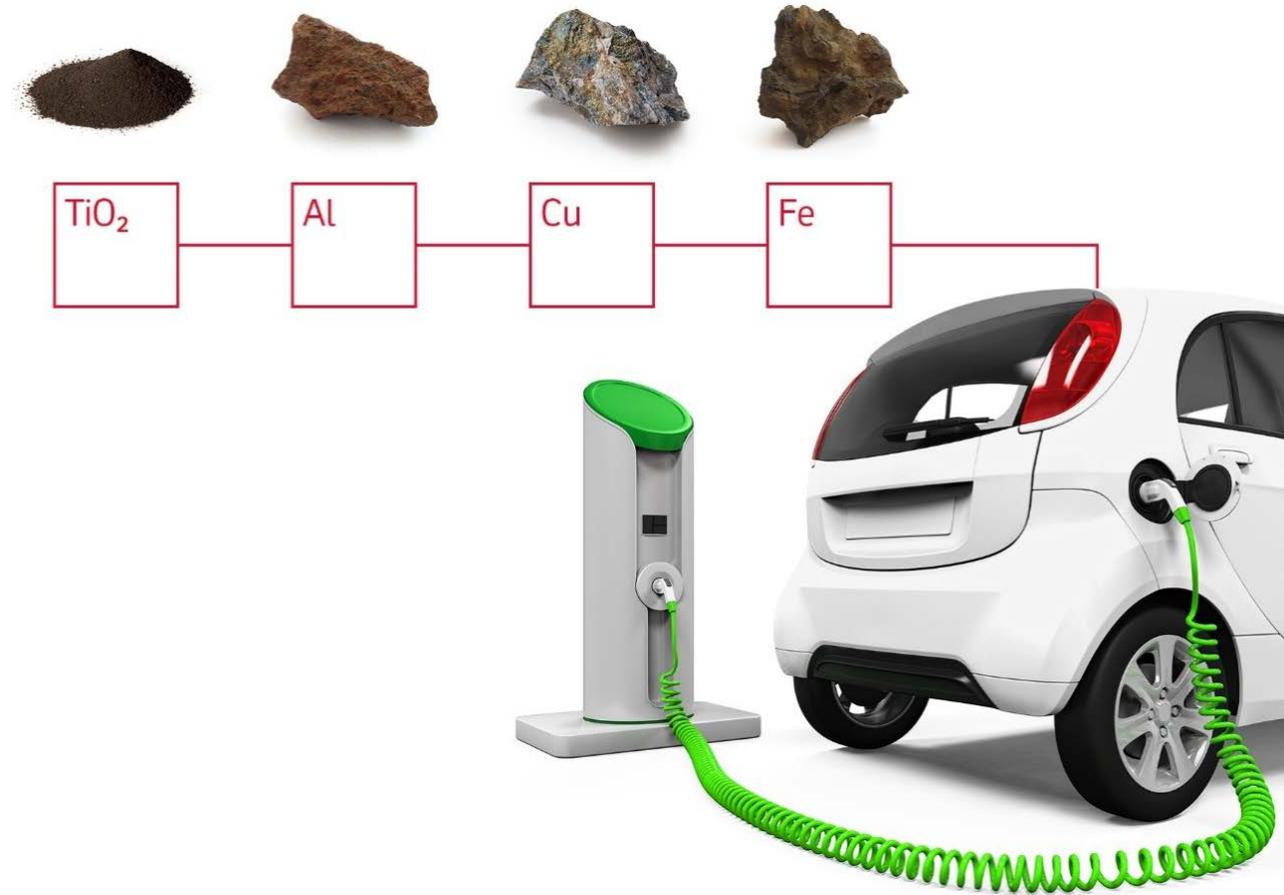


RioTinto

Driving for growth

Tolga Egrilmezer
Vice President, Sales & Marketing, Aluminum
24 April 2018



145 YEARS

Pioneering progress

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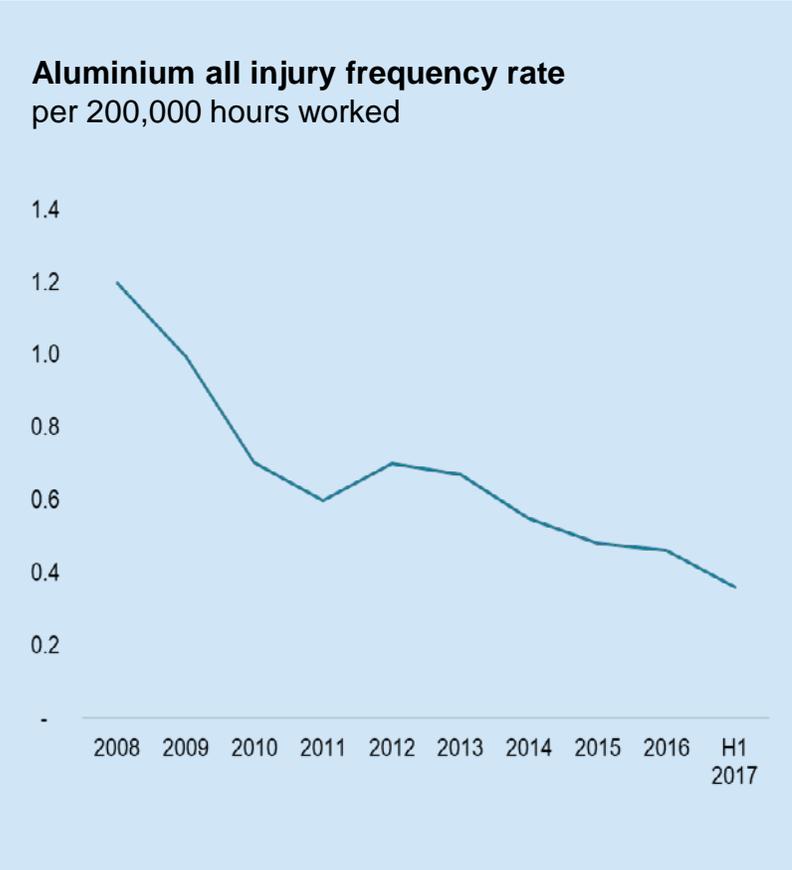
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Strong fundamentals provide foundation for growth

Industry-leading safety record



High-quality products and assets



Differentiated market offering

RenewAl™
Low CO₂ Aluminium

asi Aluminium
Stewardship
Initiative

Innovation and Technical Marketing driving growth

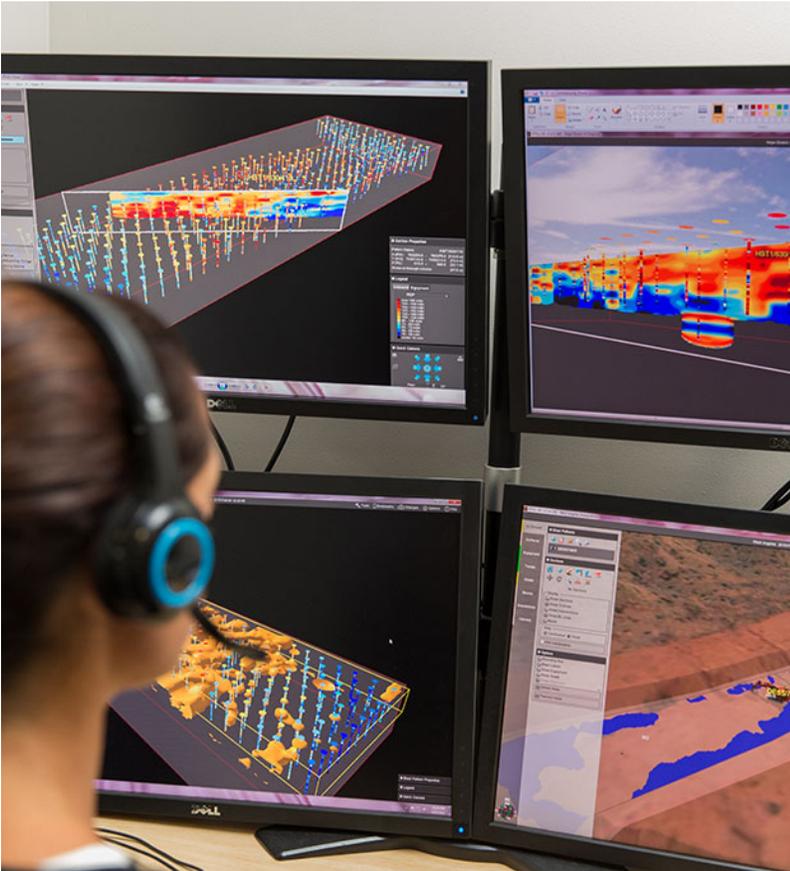
Technical excellence



Process intelligence



Data analytics



Aluminium Stewardship Initiative certification – a pioneering step

Responsible production



Gove, Australia

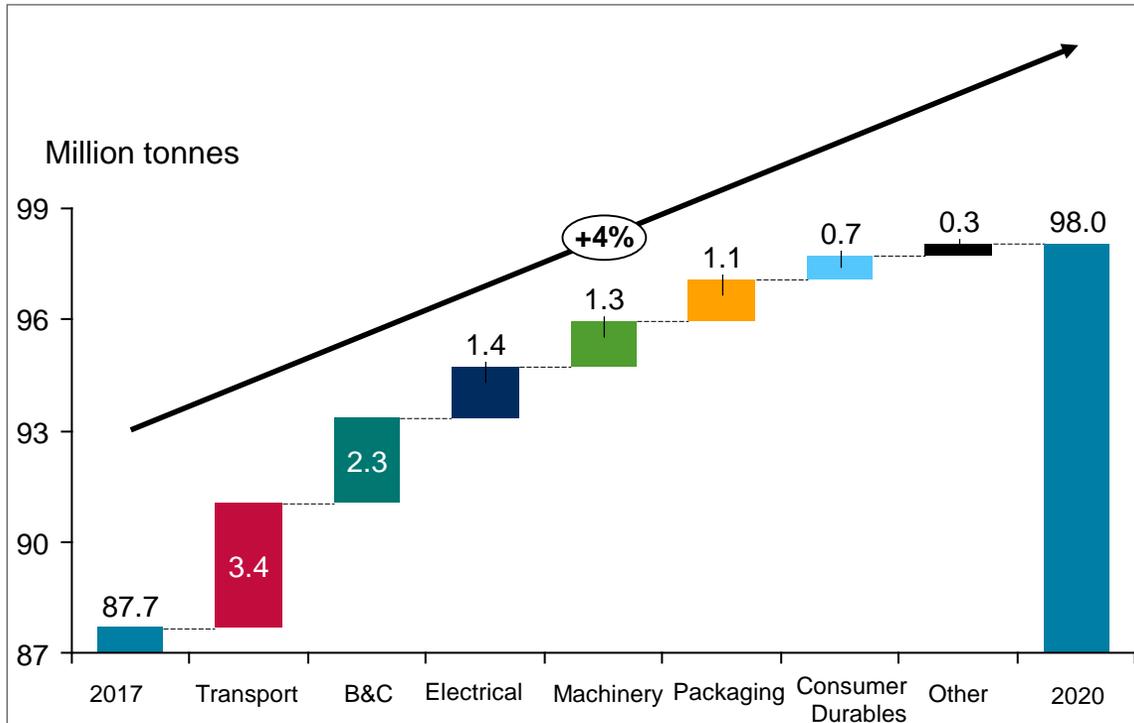
Robust environmental and social practices



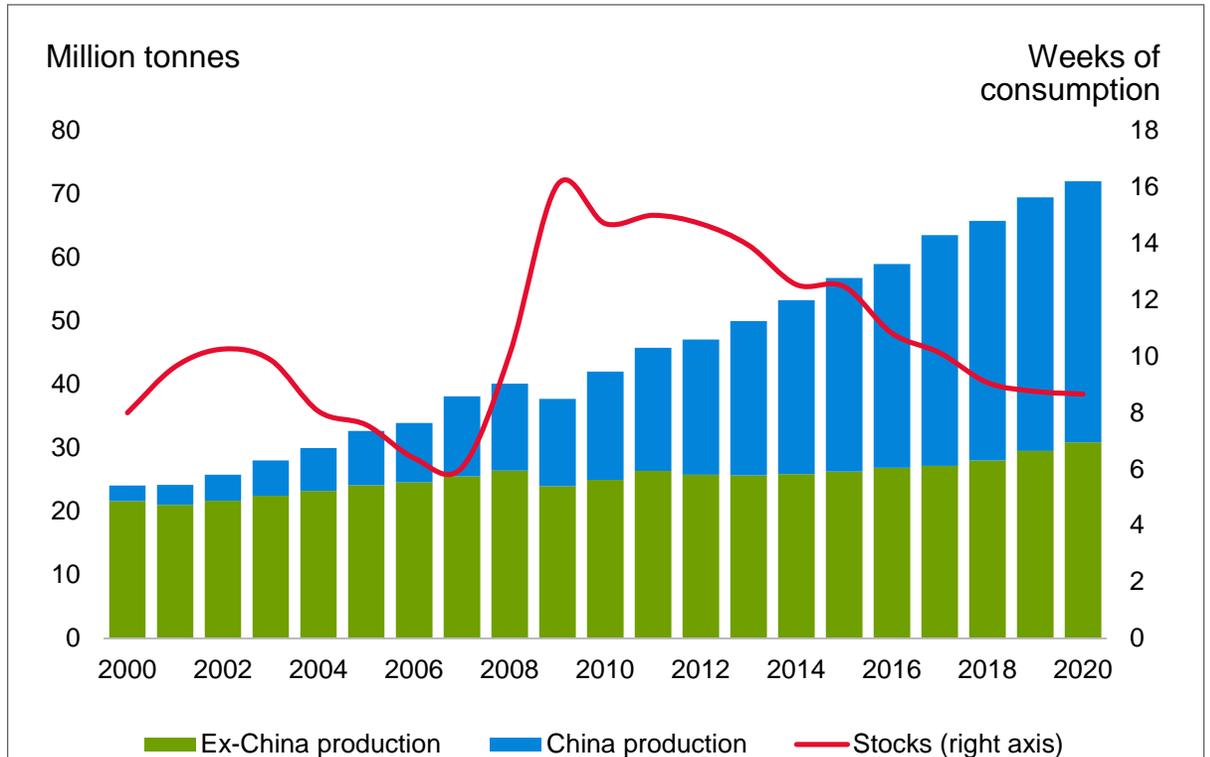
Saguenay, Canada

Strong automobile sector to drive future global demand growth

Contribution to global aluminium semis demand growth by end-use sectors

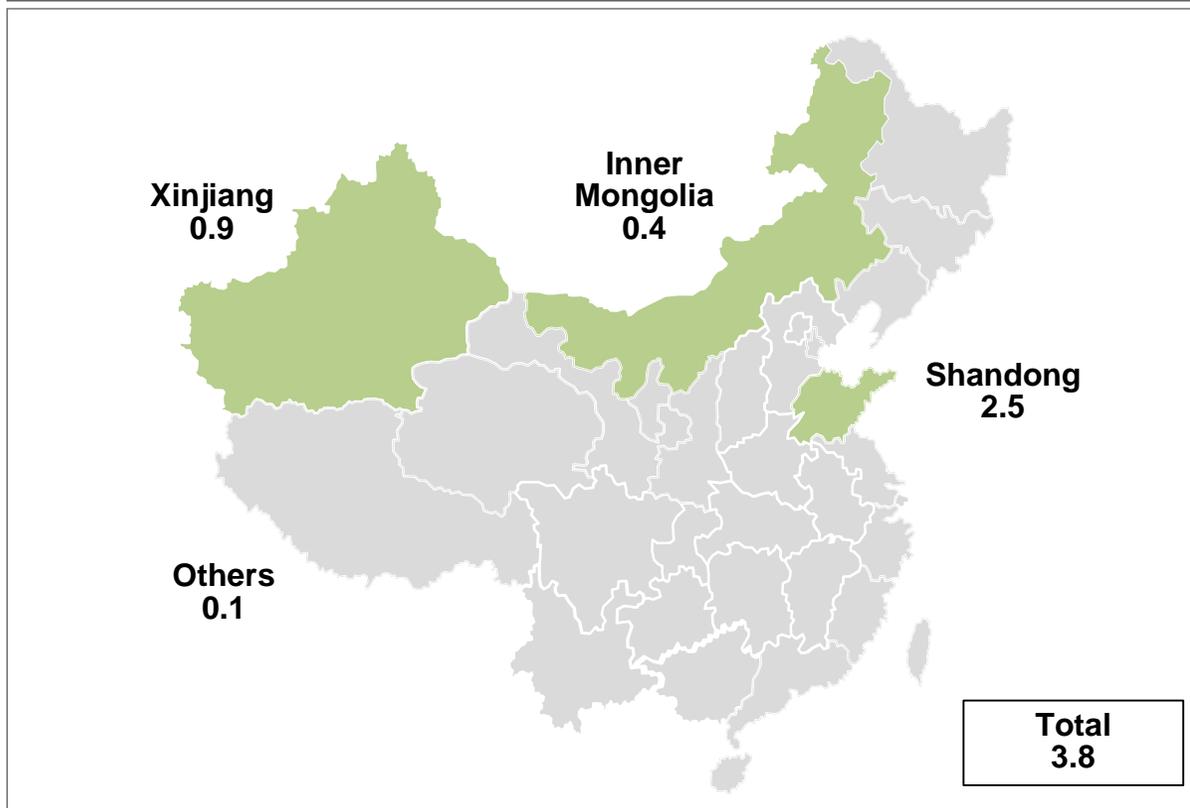


Primary aluminium production and stocks

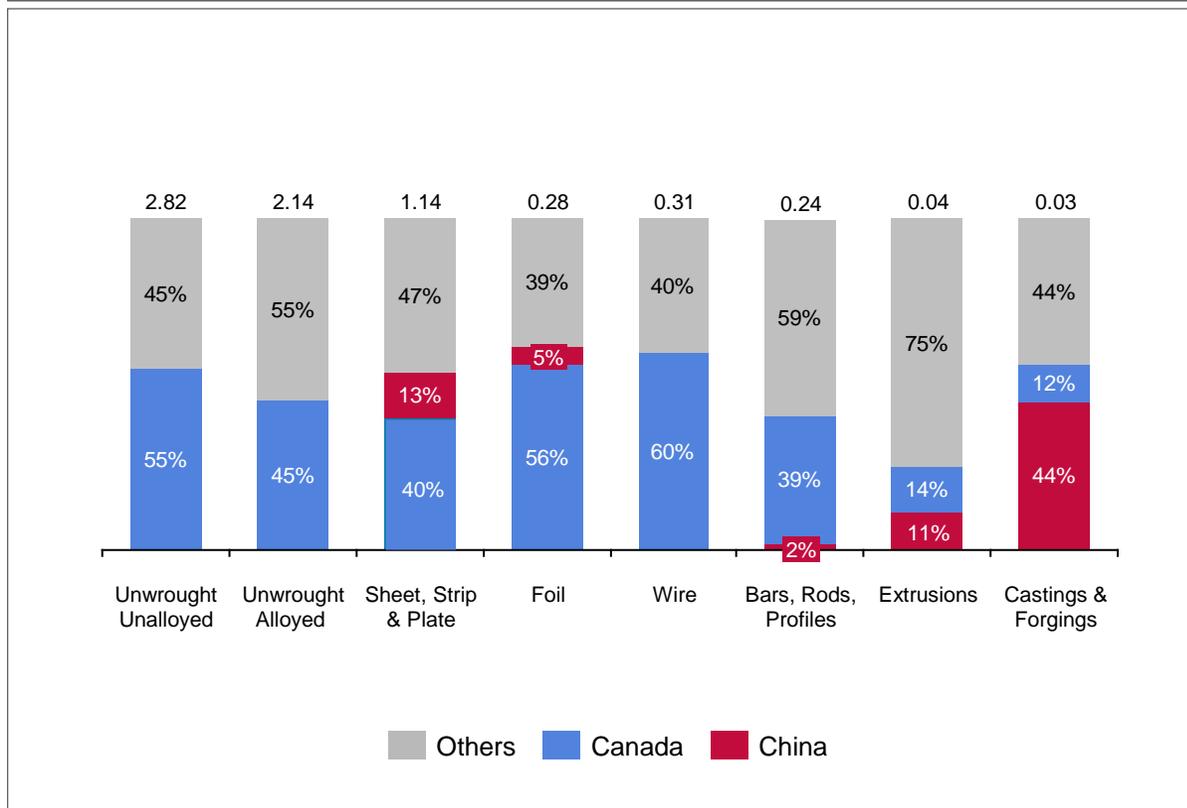


China policy impacts market while trade issues are potential disruptors

2017/18 major aluminium production cuts by province

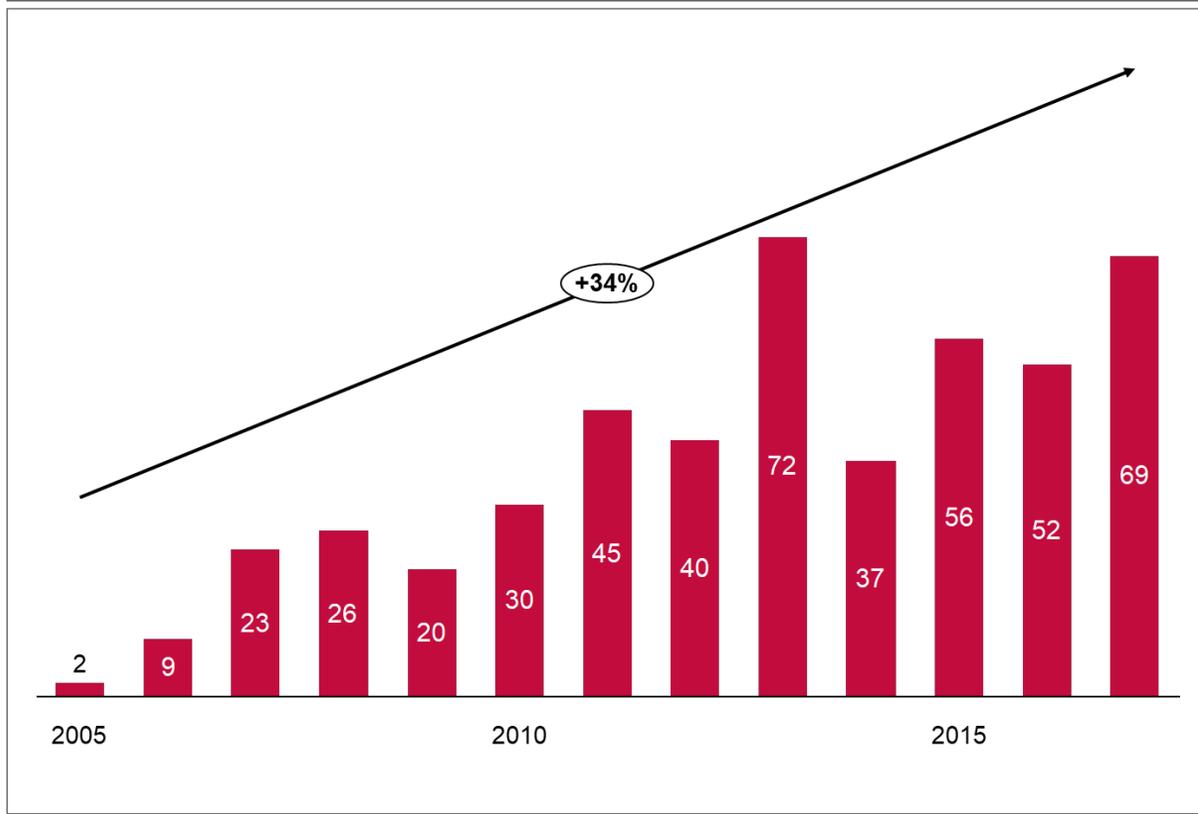


Section 232 US aluminium imports by origin 2017



China bauxite demand to grow quickly – global market to balance

Rapid growth in bauxite imports in China
Million tonnes



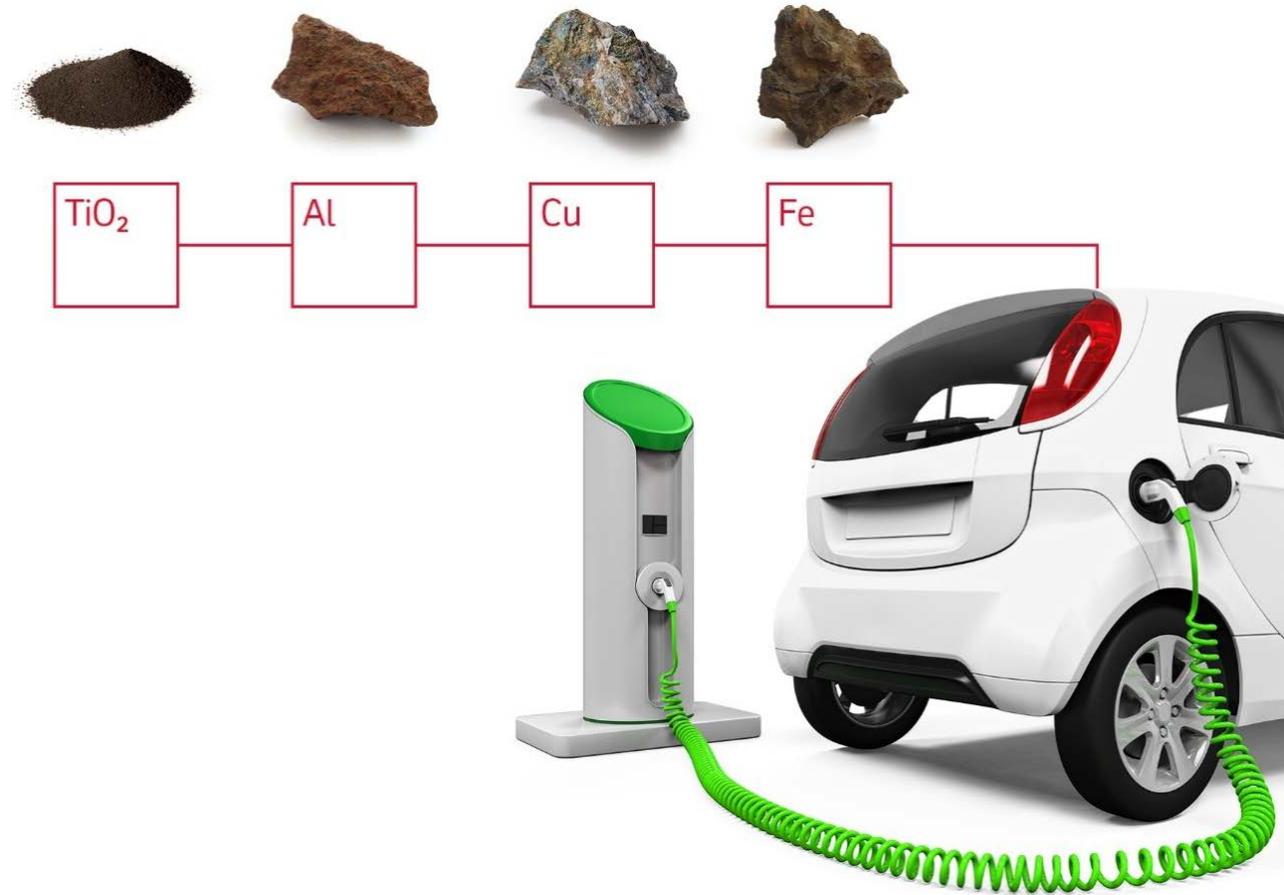
Amrun on track for first bauxite in 1H19



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