

The Rio Tinto logo is displayed in white text on a red rectangular background.

RioTinto

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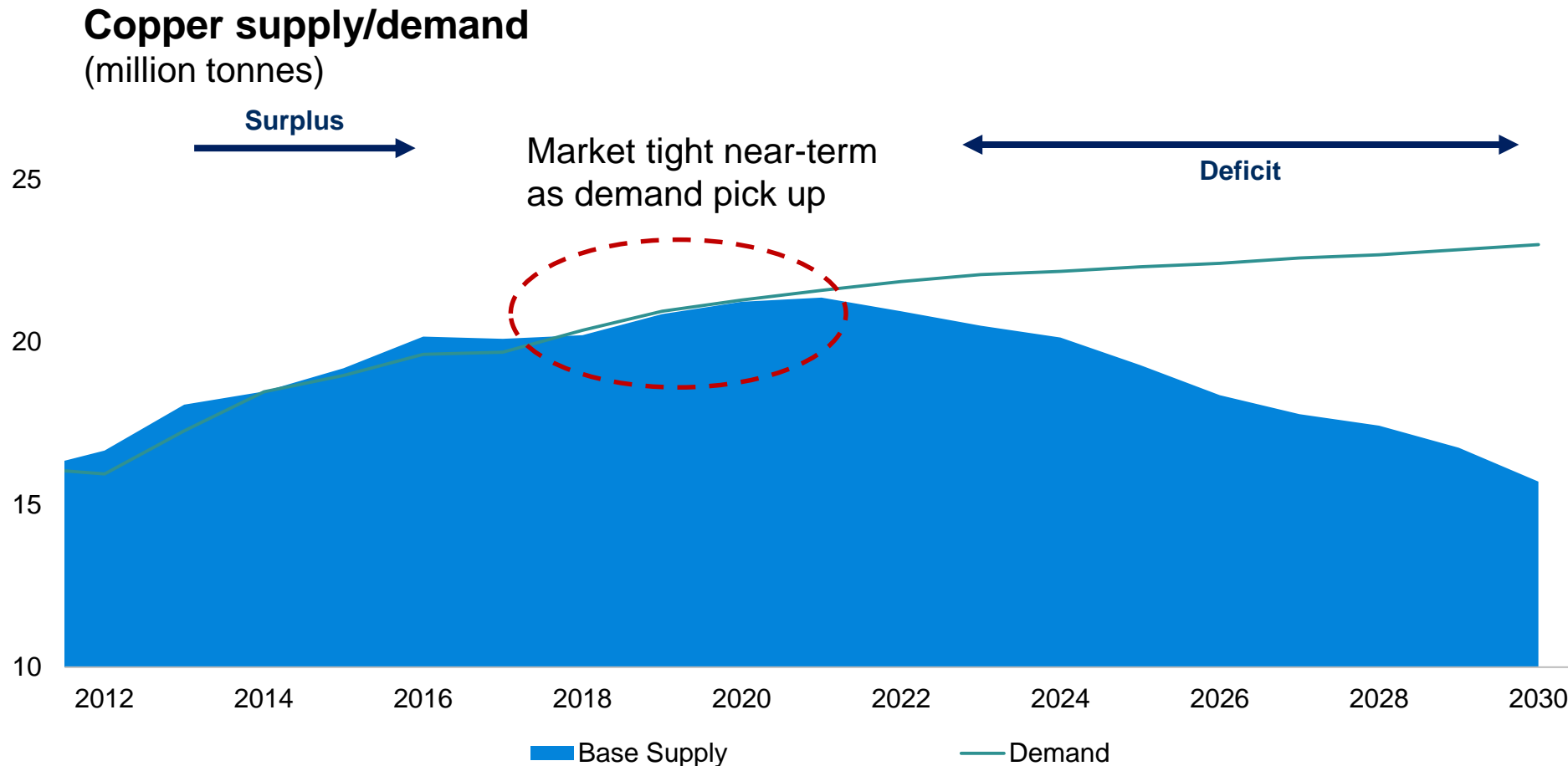
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Global macro indicators remain strong for copper



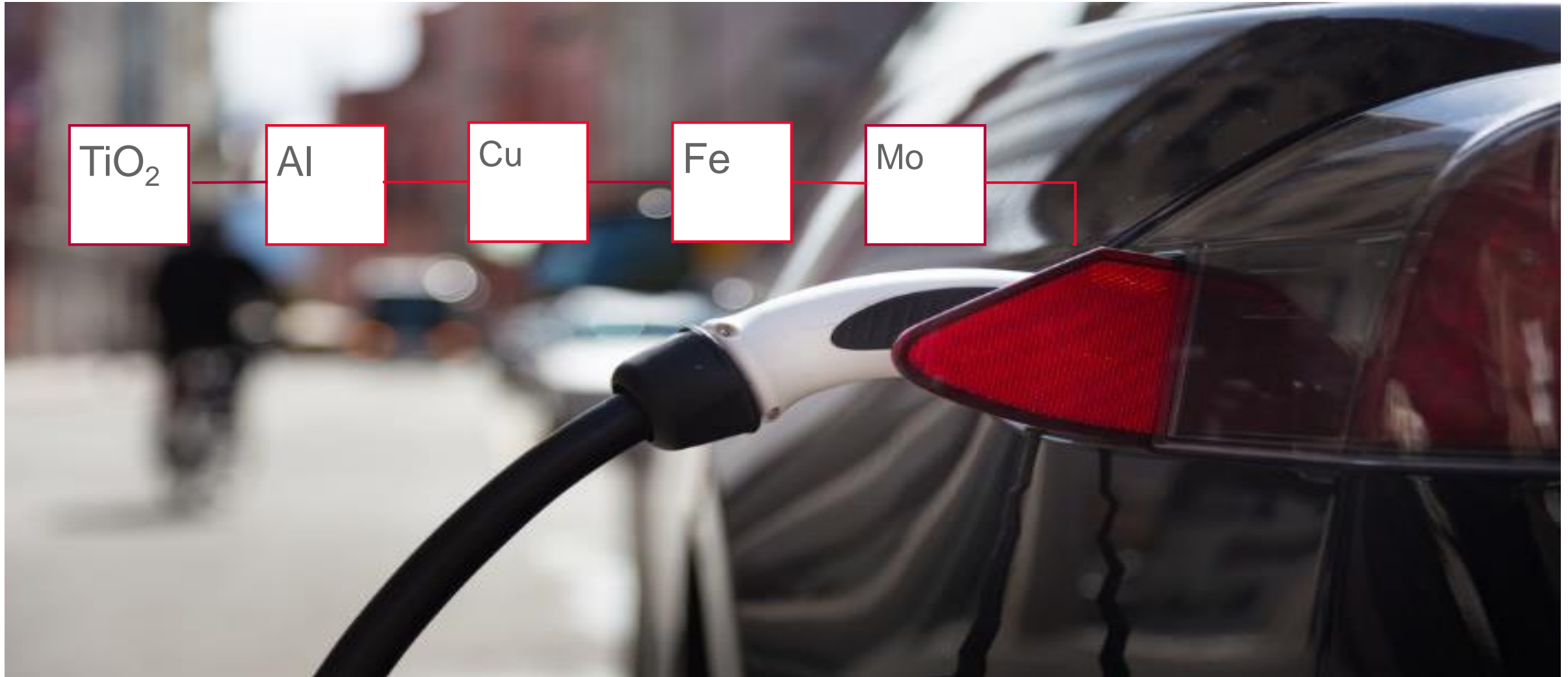
Source: Wood Mackenzie Q1 2018. Rio Tinto. Includes Wood Mackenzie estimates of production from Oyu Tolgoi underground.

Oyu Tolgoi – a long term growth opportunity

- Demonstrating productivity and cost improvement
- Advancing underground development
- Creating long-term development options



Our minerals and materials essential for human progress



Focus on delivering mine to market productivity

... unlocking value through our four levers



Best practice



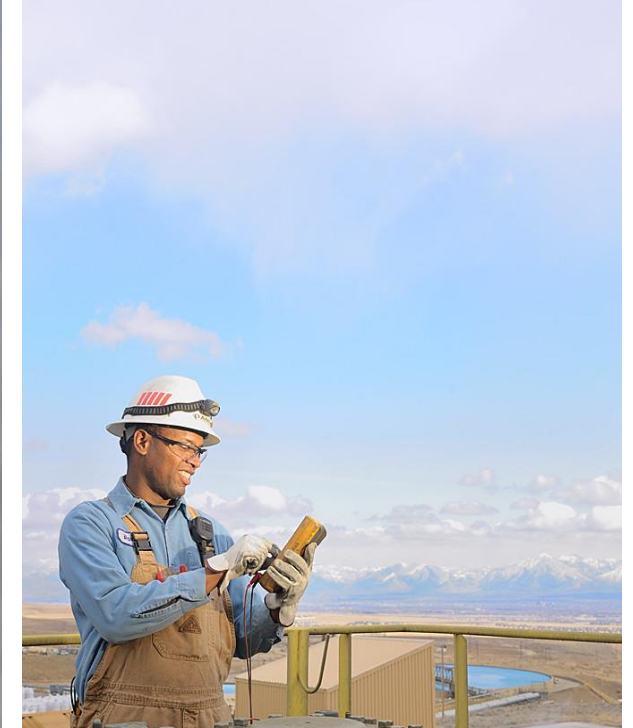
Partnering with
our suppliers



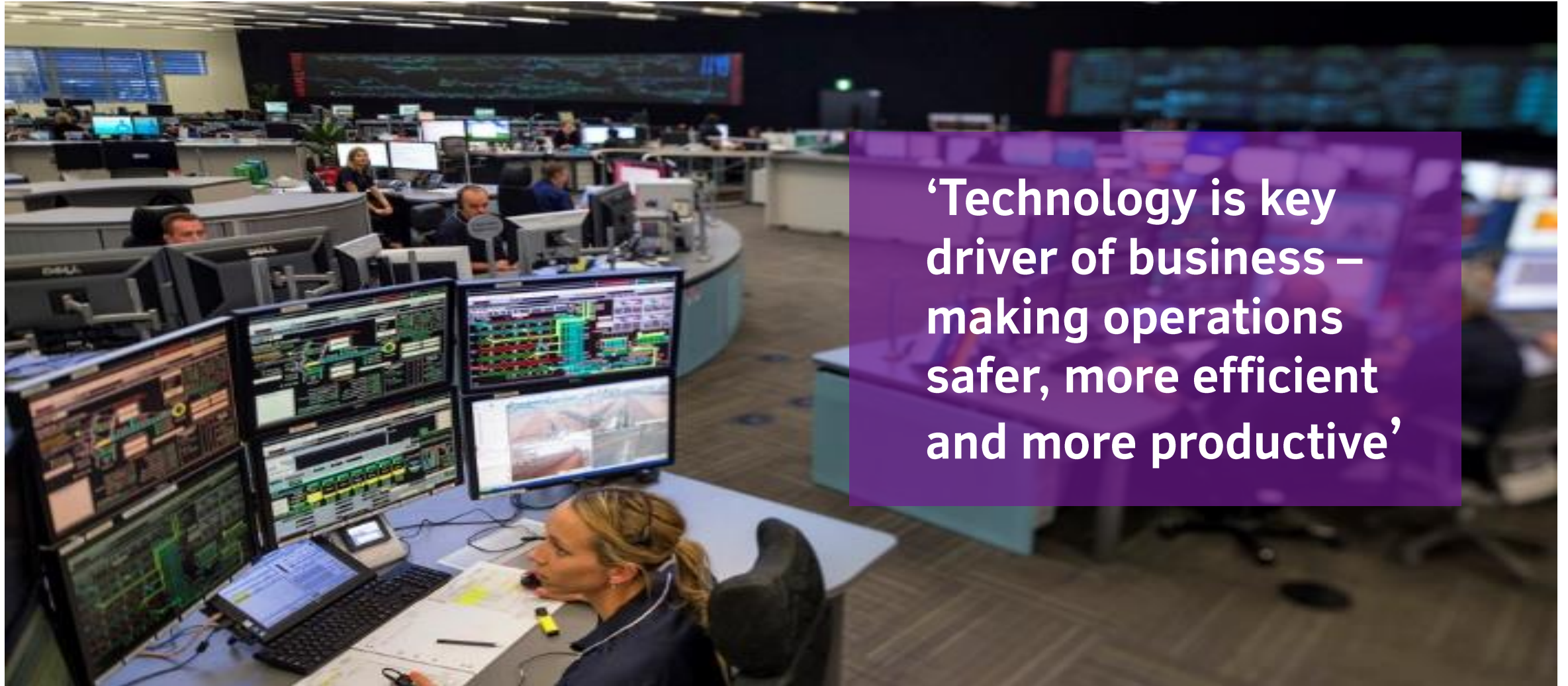
Automation



Data and technology



Future of mining is where technology takes us next



‘Technology is key driver of business – making operations safer, more efficient and more productive’

Partnering for sustainability





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Thank you