

RioTinto

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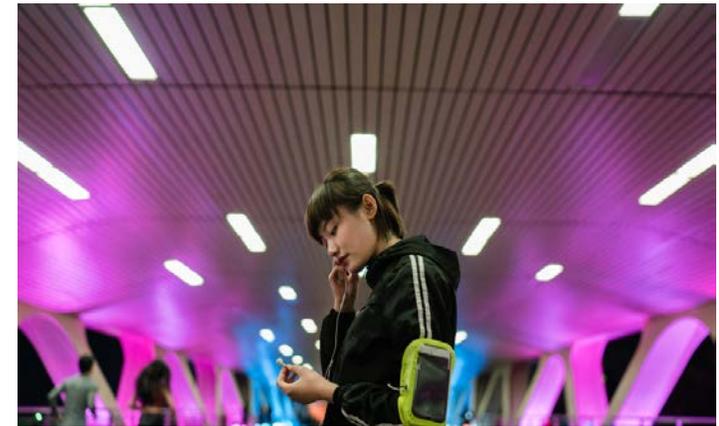
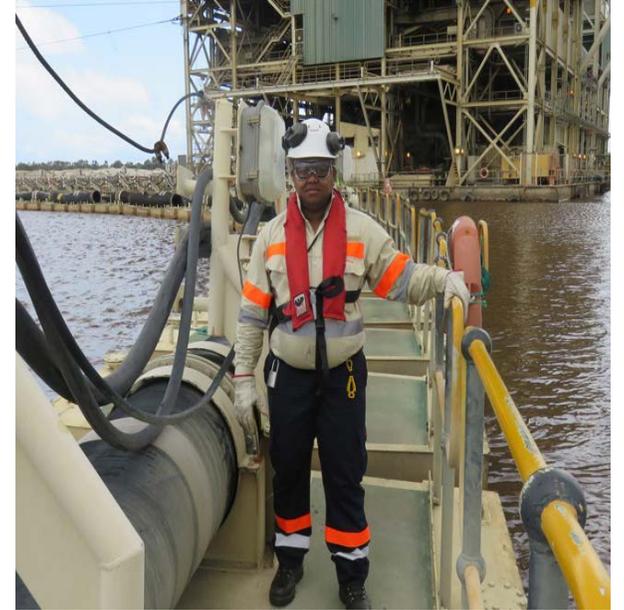
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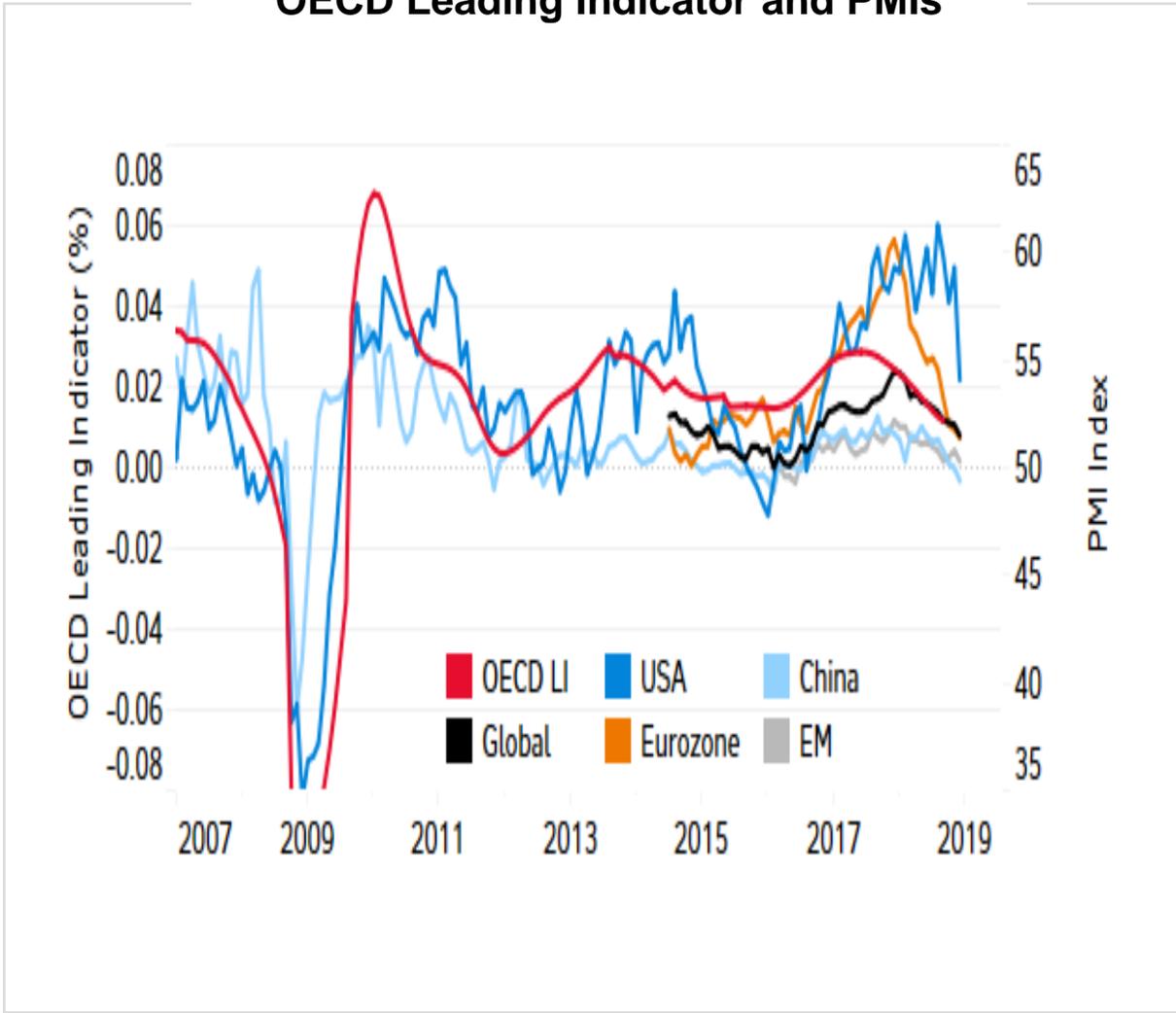
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Value proposition of mining – Societal responsibility

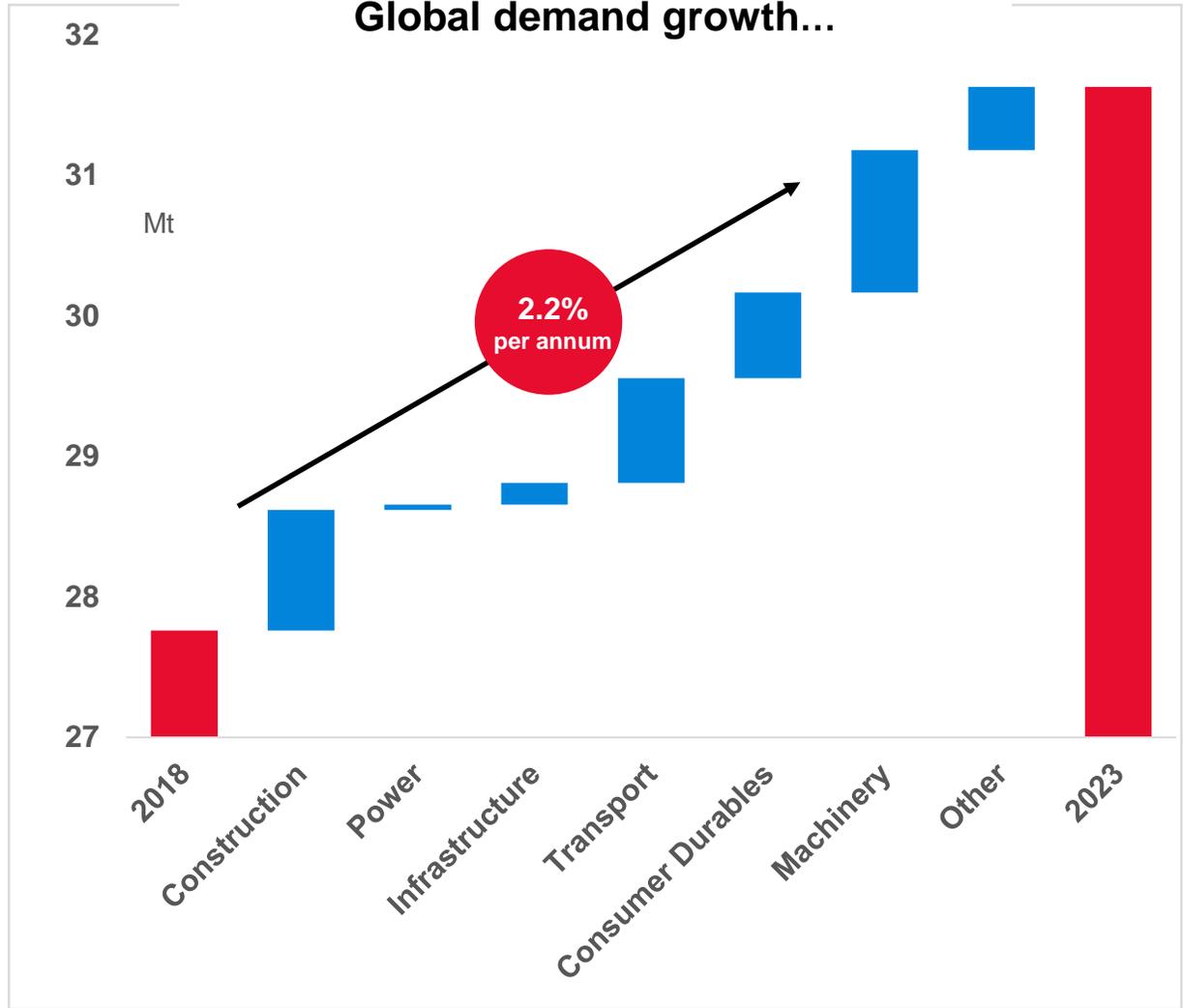


Copper demand is increasingly important

OECD Leading Indicator and PMIs



Global demand growth...



Escondida: Strong partnership with long-term optionality

5

29%
Cu production
increase in 2018

- Sustainable water strategy – transition to full desal by 2030
- Partnership approach strengthens the business
- Resource base offers significant long-term optionality

Kennecott: Growth & productivity across the value stream⁶

- Maximising productivity across all value stream
- South pushback and underground progressing to access to higher grade ore



37%
Cu production
increase in 2018

Delivering value accretive mid – long term projects

- At Resolution, continuing to advance permitting process with active involvement of all stakeholders

- Strong initial results for both copper and gold at Winu project

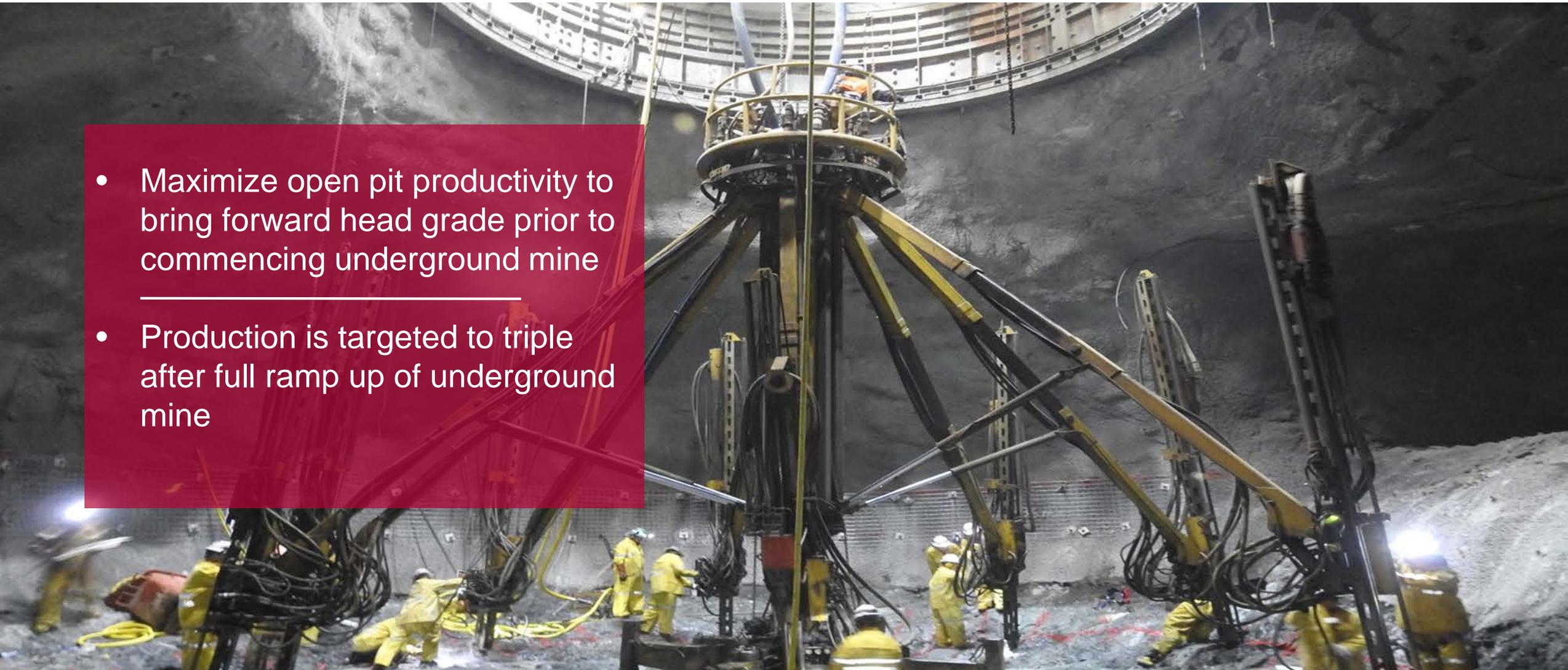
- Continued focus on copper exploration



Oyu Tolgoi: Creating long-term value for all stakeholders

- Maximize open pit productivity to bring forward head grade prior to commencing underground mine

- Production is targeted to triple after full ramp up of underground mine



Pioneering sustainability at Oyu Tolgoi and making difference to society



Training
904,641
Man-hours to about 17,000 employees and contractors in 2018



Taxes and Fees
\$2.3b
paid to the state budget between 2010 and 2018

Employment
93%
Mongolian workforce
(Q4 2018)



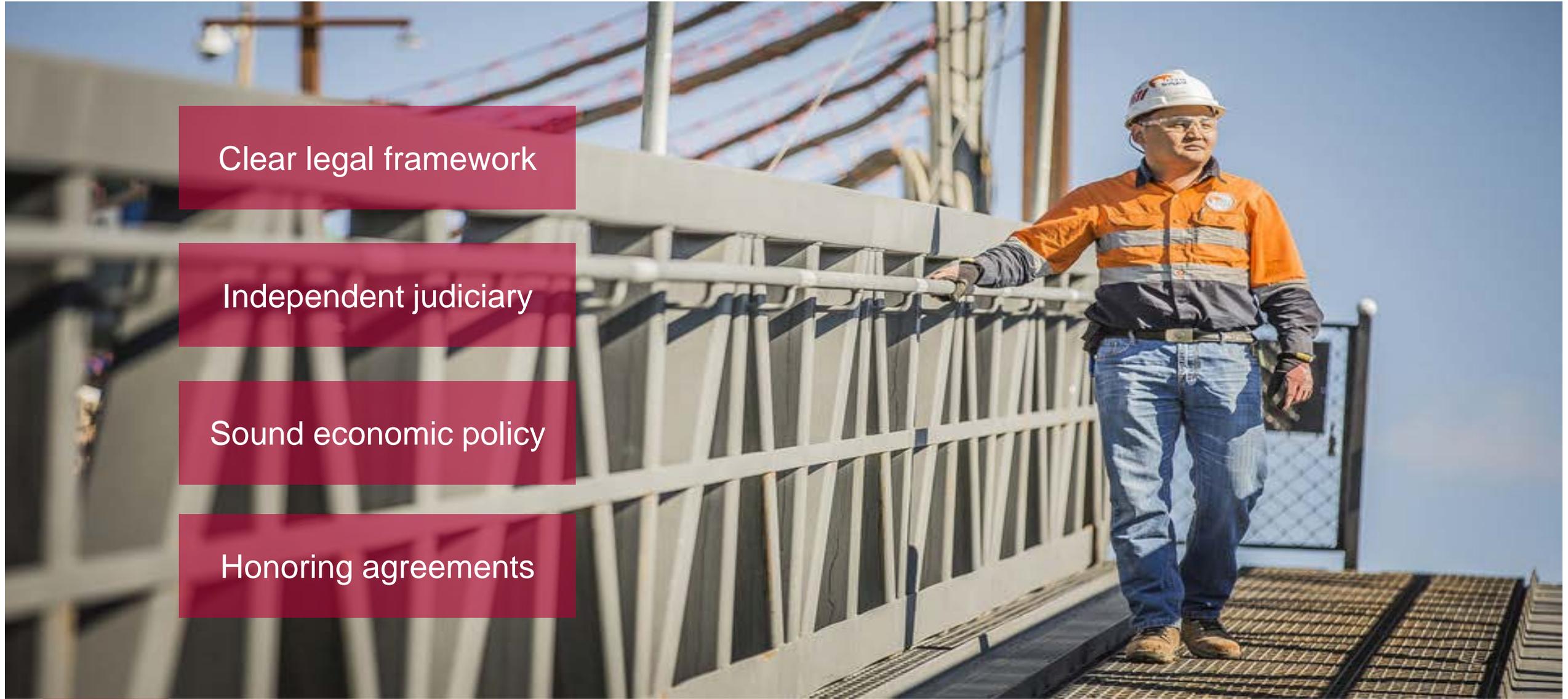
The path to sustainable prosperity, the Chilean lesson

Clear legal framework

Independent judiciary

Sound economic policy

Honoring agreements



We are a part of the solution to combat climate change

11

We are focused on:

- Supplying the materials essential to building a low-carbon economy
- Managing our own footprint
- Resilience to physical impacts
- Partnering and advocating for policies that advance climate goals

Mineral wealth creates sustainable values over long-term



Environmental stewardship

Economic prosperity

Social well-being



Thank you